



Depositions

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What is a deposition?

Not a trick question!

Why depositions?

Info gathering, perpetuation, settlement

Advantages & Disadvantages

- Advantages:
 - Unfiltered
 - Opinions, Mental Impressions, Etc.
 - ► Ability to Follow Up
 - Spontaneous Answers
 - Quick to Schedule
 - Assess Credibility
 - Information from Adverse Witnesses

- Disadvantages:
 - ► Failure of Memory
 - "Can you think of anything that would help refresh your recollection?"
 - ▶ Party witness practice session
 - ► Helps opponent prepare case
 - Expensive
 - Reveals Theories
 - ► Cannot Obtain Opposing Theories

Timing

- Within the Litigation Process:
 - Discovery
 - ▶ Document discovery first?
 - Settlement
 - ▶ Needed, or an impediment?
 - Cost v. Value
 - ► Evaluation of witness, counsel
 - ▶ Presenting information
 - Trial
 - ► How far before trial?
 - ▶ Dispositive motions?

- Deposition Scheduling:
 - Party depositions
 - When do you want to test your theories?
 - ► How many parties? Who goes first?
 - Do you want to educate the other party first?
 - ► Fact witnesses
 - ▶ What do you think they know?
 - Organizational Depositions
 - ▶ Do you know enough to craft deposition topics?

Taking Depositions

- Information Gathering
- Creating Outlines & Generating Questions
- Asking the Questions
- Using Documents Effectively
- Deposition Style

- ▶ What if They Don't Show Up?
- Dealing with Objections
- Dealing with opposing counsel
- Dealing with bad testimony

Information Gathering

- ► Facts and Events
- Witness Knowledge
- Witness Demeanor and Credibility
- Strengths & Weaknesses
- Confirmation and Testing Theories
- Other Witnesses

Creating Outlines & Generating Questions

- General Topics
 - ► Claims, Defenses, and Allegations
 - Background
 - ► RFAs, RFPs
 - Other Witnesses
- Witness Specific
 - ▶ What should they know?
 - What should I confirm they don't?
 - ► Client questions?

- Generating Questions
 - ▶ Who? What? When? Where? Why?
 - ► (Exhaust)
 - Documents
 - Other depositions

Asking the Questions

- Open ended questions
 - ▶ Who? What? When? Where? Why? How?
- ► Follow up
- Fill in Gaps
- Recap (sound bites)
- Suggesting facts
- ► Short, one fact
- Using silence (carefully)
- Eye contact

Using Documents Effectively

- What is said
- What is not said
- Authentication / Admissibility
- Use and/or Meaning of
- Beginning, Middle, or End?
 - Usually prefer saving documents for the end
- Impeachment and Testing Candor
 - ► Ask questions based on documents before showing the documents
- Forcing Admissions

Deposition Style

- One Size Does Not Fit All
- Student-Teacher
 - ▶ Non-combative
- Adversarial
 - Commitments
- Organized vs. Skipping
- Background vs. "First Strike"
- ► 4:00 pm slump?
- Length of Deposition

They didn't show up. Now what?

- Represented?
 - ► Confer with counsel
 - Reschedule
 - ► Introduce Notice/Subpoena
 - ► Record the no-show
 - ► Move to compel
 - ► Move for sanctions?

- Unrepresented?
 - Make your record and seek involvement of court

Dealing with Objections

To rephrase or not to rephrase

The other side is obstructing my deposition—Now what?

- Do:
 - ► Keep your goal in focus
 - Ask good questions
 - Make your record
 - ► Cut out opposing counsel
 - ► You understand me, right?
 - Seek assistance of court as needed

- Don't:
 - Don't get distracted
 - ▶ Don't take it out on the deponent
 - Don't sabotage yourself
 - Don't waste time

What did you say? Dealing with Bad Testimony

- Probe further?
 - Usually preferable
 - ► Bad testimony doesn't go away
 - One chance at a deposition
 - Better to know now
 - Educate your client

- Ignorance is bliss?
 - Is it as bad as you thought?
 - ► Is it that bad and you don't want to develop it further?
 - ► Settle?

Be Curious, Not Judgmental

Defending Depositions

- Client Prep
- Defending your Client
- Raising Objections

Client Prep

- Who is there, why
- Q&A Session
 - ► You tell your story later
- Not a memory exam
- Objections and Whether to Answer
 - "Unless I instruct you otherwise"
- Be empowered
 - ► Listen, think, clarify, answer
- Important documents
- ► Tricks

- Attire
- Notes
- Breaks
- Sample Questions
- Organizational:
 - Review topics
 - ► Collect information

Defending Your Client

- Objections
 - ► Non-speaking / non-argumentative
 - ► This is witness coaching
 - ▶ Preservation vs. obstruction
- ► Tiredness / Breaks
 - ► The Client and You

- ► Follow up Questions
 - ▶ When? Why?
- ► Request Read & Sign

"I Object!"

- "Mandatory" objections:
 - ► Notice / Subpoena
 - Privilege
 - Attorney-Client
 - ► Self-Incrimination
 - Spousal
 - ▶ See OEC 503-510
 - Outside of topics (corporate rep)
 - Harassing

- "Optional" objections (waived if not made):
 - Vague
 - Compound
 - Misstates Prior Testimony
 - Assumes Facts Not in Evidence
 - Calls for Speculation
 - Asked and Answered
 - ► Calls for Legal Conclusion
 - Hearsay





Questions?

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